

# NOTIFICATION OF RETIREMENT



Company: ..... Contract no: .....

## Personal data of the insured person

Name: .....  
First name: .....  
Date of birth / Gender / NSS: ..... / ..... / .....  
Civil status / since ..... / .....  
Name and first name of spouse: .....  
Child / born on ..... / .....  
Child / born on ..... / .....  
Child / born on ..... / .....  
Retirement as at .....

### Enclose the following supporting documents:

- photocopy of an identity document.
- for persons not married/not bound by a registered partnership, a certificate of civil status to be requested from the commune of origin.
- attestation of studies or apprenticeship for the above-mentioned child/children aged over 18.

## Indication of retirement benefits

One choice possible

- Annual retirement pension  
Annual pension of child of retired person (per child)
- Retirement capital (**1 month notice**)
- Mixed retirement benefit  
of which the part in capital amounts to (min. 25%) CHF or % .....  
of which the annual pension amounts to CHF or % .....

## I attest that...

- I intend to leave Switzerland or do not live in Switzerland.  
I take note that withholding tax will be levied on the retirement benefits.  
Address abroad: .....  
.....  
.....  
.....
- I do not intend to leave Switzerland.

I take note that the amount of the benefit in capital will be declared in writing to the tax administration.

**Address for payment**

IBAN (max. 34 digits): .....

Bank / Post (name, postcode, place, country): .....

Account holder: .....

SWIFT code (bic): ..... Clearing/BC : .....

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I declare that all the information provided above corresponds to the truth.

Place and date: .....

Signature of the insured person

Place and date: .....

Signature of notified spouse/registered partner/live-in companion

**Authentication of the signature of the notified spouse/registered partner/live-in companion**

The signature of the notified spouse/registered partner/live-in companion must be authenticated either by an official body (Justice of the Peace, passport service, local police) or by a notary.

.....  
Seal and signature of the official body